

ASSET INFORMATION WORKSHEET

Forward To: 214 West 9th Street
 PO Box 420
 Onaga, KS 66521-0420
 Phone: 800-521-9897 Fax: 913-901-4190
 Email: Assets@mainstartrust.com

The role of Mainstar Trust as custodian of self-directed accounts is nondiscretionary and/or administrative in nature. The Accountholder or his/her authorized representative must direct all investment transactions and choose the investment(s) for the account. Mainstar Trust has no responsibility or involvement in selecting or evaluating any investment. It neither endorses nor recommends investment in any asset and does not provide any legal, tax, investment or any other advice with respect to any investment and Issuer agrees to make no representation to the contrary. Issuer further acknowledges that Mainstar Trust acceptance of an asset indicates only that the asset meets the requirements of Mainstar Trust's existing system and procedures and in no way can be construed to be either an endorsement or evaluation of merit or an acknowledgement that the asset has been approved by any regulatory or supervisory body. Mainstar Trust collects the information below solely for administrative review purposes.

Asset Name _____ Share Class _____
 Current Value per Unit/Share \$ _____ Date Current Value was Determined _____

Type of Asset

- Limited Liability Company Limited Partnership Private Stock Real Estate Investment Trust "S" Corporation

Other (please describe) _____

Organized in the State of _____ Website Address _____

Issuer or Investment Company (the "Issuer") Address:

Address _____
 City _____ State _____ Zip _____
 Phone _____ Fax _____ E-Mail _____

Pricing Contact: The individual responsible for providing the annual fair market value and substantiation of value to Mainstar Trust

Name _____
 Address _____
 City _____ State _____ Zip _____
 Phone _____ Fax _____ E-Mail _____

Transfer/Sell Contact: The individual responsible for making re-registration changes and/or liquidating the asset upon request from Mainstar Trust

Name _____
 Address _____
 City _____ State _____ Zip _____
 Phone _____ Fax _____ E-Mail _____

Internal Use

CUSIP _____ Payee _____

Documents Required to Review a Non-Public Asset

Private Stock

Articles of Incorporation
By Laws
Subscription Documents
Sample Copy of a Confirmation/Certificate

Real Estate Investment Trust (REIT)

Articles of Organization
Prospectus or Memorandum
Subscription Documents
Sample Copy of a Confirmation

Limited Partnership or Limited Liability Company

Articles of Organization or Certificate of Formation
Prospectus or Memorandum
Partnership Agreement or Operating Agreement
Subscription Documents
Sample Copy of a Confirmation

The Issuer hereby agrees, represents and/or acknowledges the following to Mainstar Trust:

- Upon purchase of the asset being funded or its re-registration, Issuer will provide Mainstar Trust with proof of ownership of said asset within 60 days of receipt of purchase funds or request for re-registration. Proof of ownership may be in the form of an original stock certificate, executed subscription documents or by other means acceptable to Mainstar Trust. Issuer further acknowledges that failure to do so may cause Mainstar Trust to distribute the asset which may result in a taxable event to the accountholder.
- The ownership interest and/or certificates will be correctly registered as follows:
Mainstar Trust, Custodian
FBO (Accountholder Name, Type of Account, Account Number)
214 West 9th Street, PO Box 420, Onaga, KS 66521
Tax ID# 05-0527466
- Accountholders will be provided offering documentation including but not limited to private placement memoranda, prospectuses, operating agreements, and subscription agreements as appropriate for the investment in the asset.
- If applicable, Issuer will inform accountholders that the investment may generate unrelated business taxable income (UBTI). If UBTI is generated, Issuer represents that UBTI information will be included on IRS for 1065 (Schedule K-1) and be provided to accountholders each year.
- Issuer will not use Mainstar Trust's name in advertising, printed or web-based material or any other form of communication without its express written consent.
- To the extent attributable to the fraud, negligence, or misconduct of the Issuer, Issuer will indemnify and hold Mainstar Trust harmless from and against any and all damages, claims, losses, expenses or costs of any nature (including without limitation any court costs and attorney's fees) asserted against or incurred by Mainstar Trust as a result of legal actions involving the investment or the asset.
- All income related to the asset or associated with the investment will be sent directly to Mainstar Trust in accordance with the Asset Payment Instructions on page 3 in a timely manner for credit to the appropriate Mainstar Trust account. Under no circumstances will the Issuer distribute any monies or assets directly to an Mainstar Trust accountholder prior to an in-kind distribution of the asset to the accountholder. Issuer is solely responsible for any tax, legal, or penalty damages and charges associated with the direct distribution of any monies or assets by the Issuer to the accountholder.
- Issuer understands that accountholders may need to re-register or sell part of the asset to meet required minimum distribution rules. Issuer certifies that the asset is structured to permit such distributions.
- Issuer will not accept any subscription document, change or registration request, or change of registered owner address, including dividend payment address, for any asset that lists Mainstar Trust as custodian but does not bear an authorized signature of Mainstar Trust and agrees to notify Mainstar Trust immediately upon receipt of any such documents.
- Issuer understands that the investment company's inability to price the asset annually, provide substantiation of value, provide investment confirmations or send distributions directly to Mainstar Trust may make the asset no longer administratively feasible for Mainstar Trust to custody. In this event, Issuer agrees that upon direction from Mainstar Trust the asset will be reregistered to either the accountholder or to another custodian.

Signature Required

I, the General Partner, Managing Member, Corporate Officer or other authorized individual of the above named Issuer hereby agree to the above terms, conditions and representations on behalf of the Issuer and the investment company.

Authorized Signature _____ **Date** _____

Printed Name _____ **Title** _____

214 West 9th Street, PO Box 420
Onaga, KS 66521
Phone: 800-521-9897 Fax: 785-889-7169
Email: Income@mainstartrust.com

Income produced from an asset held in an account with Mainstar Trust should be paid in the following manner:

Send an email to income@mainstartrust.com with the following information:

- Asset Name
- Investor: if payment is for multiple investors, include the account name and amount per investor
- Type of Payment: interest, return of capital (include if shares are reduced with payment), breakdown of interest and principal
- Time period for payment
- Rate
- Balance: shares or outstanding principal balance

NOTE: Processing of income may be delayed if all information is not provided with payment.

Statements confirming the registration and shares/units are required at least quarterly and subsequent to a change in shares/units, i.e., dividend reinvestment, corporate action.

ELECTRONICALLY:

Automated Clearing House (ACH)

Receiving Bank ABA Number: 1011 0195 0
Receiving Bank Name: Morrill & Janes Bank & Trust Company

Beneficiary Account Number: 4294162
Beneficiary Account Name: Mainstar Trust Clearing Account

Either in the addendum or identification field: accountholder name/account number

CHECK:

Make payable to: Mainstar Trust Custodian FBO Accountholder/account number

Send to: Mainstar Trust
Attn: Income
214 W 9th Street, PO Box 420
Onaga, KS 66521