

ACCOUNT STATEMENT & INVOICE OPTION CHANGE FORM

Forward To: 214 West 9th Street
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CustomerService@mainstartrust.com

Use this form to change your Statement Option or Invoice Option. Please mark the appropriate Statement Option (statement frequency and method) and/or the Invoice Option (billing method). Refer to the Fee Disclosure for the fees associated with the Statement Option chosen.

STATEMENT OPTION (check one)

- Quarterly Electronic Statement Only (default) – Complete an Online Account Access Form
- Annual Paper Statement (additional cost)
- Quarterly Paper Statement (additional cost)
- Monthly Paper Statement (additional cost)

INVOICE OPTION (check one)

- Charge Account (default) – If funds are not available when the fee is due, my account will be subject to overdraft charges and/or assets may liquidated to cover the custodial fee.
- Mail Invoice – I will send payment by check. If payment is not received by the due date, my account may be charged and/or assets liquidated to cover the custodial fee.

AUTHORIZATION – MUST BE SIGNED

Account Number _____

Name of Account Holder _____

(Please print)

Account Holder Signature

Date