

TrustReporter/Client Internet Access Two Factor Authentication (2FA)

 Log in as you normally would by entering your Login ID and Password. The Two Factor Authentication Setup screen appears with the option to register your number for TEXT or Voice. TEXT is the default selection.



- Click Continue
- Enter the mobile number and confirm your mobile number. Country code default is USA.
- Click Proceed to continue to Register My Mobile Number

Register My Mobile Number						
Mobile Number	+1 USA	~	Mobile number			
Confirm Mobile Number	+1 USA	~	Re-enter mobile number			
			Proceed Close			



- A 6-digit passcode is generated and sent as a Text (SMS) message to the number entered.
- Input the 6-digit passcode to Complete Mobile Number Registration.
- Click **Proceed.** The passcode is valid for 20 minutes after it is generated. If needed, click **Resend Passcode** to get a new passcode.

Complete Mobile Number Registration						
PASSCODE PASSCODE Please enter the 6-digit passcode sent to your registered mobile number. It will be valid for 20						
minutes.						
321406						
Resend Passcode Proceed Close						

- You have successfully registered your mobile number Two Factor Authentication Setup is Completed.
- Click **Continue** to proceed to the application.





Two Factor Authentication is required at every login after entering your Login ID and Password by entering the 6-digit passcode sent to your registered number.

You can **Select an Option** of TEXT or VOICE, after entering your login credentials, to choose how you want to receive the passcode. The last 4 digits of your registered number is displayed.

Select an Option that does not show your registered number partially displayed and you will be prompted to register a number.



Click Continue

- Enter the number and confirm the number. Country code default is USA.
- Click Proceed to continue to Register My Voice Call Number

Register My Voice Call Number					
Phone Number	+1 USA	~	Phone number		
Confirm Phone Number	+1 USA	~	Re-enter phone number		
			Proceed Close		



- A 6-digit passcode is generated and sent by an automated phone message to the number entered.
- Input the 6-digit passcode to Complete Number Registration.
- Click **Proceed.** The passcode is valid for 20 minutes after it is generated. If needed, click **Resend Passcode** to get a new passcode.

Complete Number Registration						
PASSCODE Please enter the 6-digit passcode sent to your registered number. It will be valid for 20						
220010						
230010						
Resend Passcode						
Proceed Close						

You have successfully registered your number – **Two Factor Authentication Setup is Completed.**

• Click **Continue** to proceed to the application.

Two Factor Authentication Setup is Completed					
You have successfully registered your number for Two-Factor Authentication					
Continue Close					



Two Factor Authentication is required at every login after entering your Login ID and Password by entering the 6-digit passcode sent to your registered number.



Select an Option of TEXT or VOICE displays the last 4 digits of registered number(s).

TrustReporter/Client Internet Access Two Factor Authentication (2FA) - User

Update 2FA Phone Number – User

Log in and click **My Profile** located on the upper right.

 To update your 2FA TEXT or VOICE phone number simply input the new number and Click SAVE – and a confirmation message is displayed.

Protects: Clobal Wealth Management				Welcome	Help	FAQ	My Profile	Log
FI-TEK GLOBAL WEALTH MANAGEMENT - 02/17/2021 ACCOUNT: 00131 Greg & N	icole 🗸 🗸	DATE: 02/16/2021 🗸					-	ad
REPORT - STATEMENT - CONSOLIDATIONS - MAIL - DOCUMENTS -	ADMIN - QUICKEN -							
MY PROFILE								
Save Cancel		Your profile has been undated						
Loois Information		Tour prome has been updated.						
Loger monnaeon								
NAME* Lisa Schreiner · (User na NEW PASSWORD	ame)		CONFIRM NEW PASSWORD	dminlisa (Login name for login)				
Email								
EMAIL [ischreiner@fi-tek.com		NOTIFICATION 🗹 (Please notify m	e when I receive an email with at least	Normal 🗸 priority.)				
Text								
+1 USA 🗸 6462062389								
Voice								
◆1 USA								

